Chapter 313 Annual Eligibility Report Form

	SECTION 1: Applicant and District Information								
1.	Tax year covered by this report: 2017								
	NOTE: This report must be completed and submitted to the school district by May 15 of ev	very year using information from the previous tax (calendar) year.							
2.	2. Application number: 171								
	NOTE: You can find your application number and all agreement documents and reports agreement-docs.php	on the website comptroller.texas.gov/economy/local/ch313/							
3.	Name of school district: Bryson ISD								
4.	4. Name of project on original application (or short description of facility): Senate Wind	I, LLC							
5.	Name of applicant on original application: Senate Wind, LLC								
6.	Name the company entering into original agreement with district: Senate Wind, LLC								
7.	7. Amount of limitation at time of application approval: \$20,000,000								
8.	8. If you are one of two or more companies originally applying for a limitation, list all other a (Use attachments if necessary.)	applicants here and describe their relationships.							
	SECTION 2: Current Agreement Information								
1.	Name of current agreement holder(s) Senate Wind, LLC								
2.	 Complete mailing address of current agreement holder <u>c/o Liberty Power, 354 Davis</u> 	Road, Suite 100, Oakville, Ontario L6J 2X1							
3.	3. Company contact person for agreement holder:								
	Joanne Atalay Senio	or Director, Asset Management							
	Name Title								
		e.atalay@algonquinpower.com							
	Phone Email 32038287523								
	4. Texas franchise tax ID number of current agreement holder: 32038287523								
5.	5. If the current agreement holder does not report under the franchise tax law, please included	de name and tax ID of reporting entity:							
	Name Tax ID								
6.	6. If the authorized company representative (same as signatory for this form) is different from	m the contact person listed above, complete the following:							
	Same as above								
	Name								
	Complete Mailing Address								
	Phone Email								
7.	 If you are a current agreement holder who was not an original applicant, please list all otl ownership from the original applicant to the new entities. (Use attachments if necessary.) 	her current agreement holders. Please describe the chain of							
	N/A								

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	SECTION 3: Applicant Eligibility Information		
1.	Does the business entity have the right to transact business with respect to Tax Code, Chapter 171? (Attach printout from Comptroller website: https://mycpa.cpa.state.tx.us/coa/)	✓ Yes	No
2.	Is the business entity current on all taxes due to the State of Texas?	✓ Yes	No
3.	Is the business activity of the project an eligible business activity under Section 313.024(b)?	√ Yes	No
	a) 3a. Please identify business activity: Renewable Energy Electric Generation		
	SECTION 4: Market Value and Limitation Amount		
Ple	ease identify the county appraisal district (CAD) in which the project is located: Jack		
If th	the project is located in more than one CAD, please identify the name(s) of the other CADs and provide on a separate sheet for ea sponses to items 1 through 5 applicable to the property (or portion of property) that is reflected in each CAD's property tax accoun		
pro	or purposes of item 1, "total market value" should reflect the market value as determined by the CAD (and as adjusted after protest operty in all of the CAD property tax accounts covered by the 313 agreement in that county. Please note: "qualified property" is de action 313.021(2) and 34 Tex. Admin. Code § 9.1051(16) and identified in the executed Chapter 313 agreement.		
1. T	Total market value of all qualified property from all CAD property accounts subject to the 313 agreement	3 2 9 9	4 0
2. 7	Total value of all applicable exemptions for the qualified property included in item 1\$	T	0
3. 7	Total taxable value for school I&S tax purposes for the qualified property (Item 1 less Item 2) \$ 1 1 5 3	8 2 9 9	4 0
4. L	Limitation amount on appraised value specified as qualified in the 313 agreement	6 0 0 0	0 0
5.7	Total taxable value for school M&O tax purposes for the qualified property (lesser of item 3 or item 4)	8 0 0 0	0 0
TO COL	SECTION 5A: Wage and Employment Information for Applications Prior to Jan. 1, 2014 (#1 Through 999)		
	NLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application nu comptroller.texas.gov/economy/local/ch313/agreement-docs.php	mber on the	website
§31 agr	OTE: All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) (313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "ne greement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any of the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.	ew job" as use	d in the
1.	How many new jobs were based on the qualified property in the year covered by this report? (See note above)	7	
	What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b),		
	§313.051(b), as appropriate?	10	Annual de la constantina della
3.		10 Yes	No
3.	§313.051(b), as appropriate?		No
4.	§313.051(b), as appropriate? Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)?	√ Yes	No No
4.	§313.051(b), as appropriate? Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? 3a. If yes, how many new jobs must the approved applicant create under the waiver? Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)	Yes	No No
 4. 5. 	§313.051(b), as appropriate? Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? 3a. If yes, how many new jobs must the approved applicant create under the waiver? Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)	Yes 6 5.6	No No
 4. 5. 	\$313.051(b), as appropriate? Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code \$313.025(f-1)? 3a. If yes, how many new jobs must the approved applicant create under the waiver? Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) What is the minimum required annual wage for each qualifying job in the year covered by the report? \$ Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement:	Yes 6 5.6	No No
4.5.6.	\$313.051(b), as appropriate? Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? 3a. If yes, how many new jobs must the approved applicant create under the waiver? Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) What is the minimum required annual wage for each qualifying job in the year covered by the report? \$ Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: \$ \$313.021(5)(A) or \$ \$313.021(5)(B) or \$ \$313.021(3)(E)(ii) or \$ \$313.051(b)	Yes 6 5.6	No No No
4.5.6.	\$313.051(b), as appropriate? Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? 3a. If yes, how many new jobs must the approved applicant create under the waiver? Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) What is the minimum required annual wage for each qualifying job in the year covered by the report? \$ Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: \$ §313.021(5)(A) or \$ §313.021(5)(B) or \$ §313.021(3)(E)(ii) or \$ §313.051(b) \$ §313.05	Yes 6 5.6 40,680.00	
4.5.6.	\$313.051(b), as appropriate? Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? 3a. If yes, how many new jobs must the approved applicant create under the waiver? Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) What is the minimum required annual wage for each qualifying job in the year covered by the report? \$ Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: \$ \$313.021(5)(A) or \$ \$313.021(5)(B) or \$ \$313.021(3)(E)(ii) or \$ \$313.051(b) \$ 6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC \$9.1051. Does the agreement require the applicant to provide a specified number of jobs at a specified wage? 7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by	Yes 6 5.6 40,680.00	

CECTION	1. Market	Value and I	insitation	A
SECTION 4	4. Marker	vallue anio i		Amount

Please identify the county appraisal district (CAD) in which the project is located: \underline{Young}

If the project is located in more than one CAD, please identify the name(s) of the other CADs and provide on a separate sheet for each CAD, the responses to items 1 through 5 applicable to the property (or portion of property) that is reflected in each CAD's property tax account records.

For purposes of item 1, "total market value" should reflect the market value as determined by the CAD (and as adjusted after protest) for only eligible property in all of the CAD property tax accounts covered by the 313 agreement in that county. Please note: "qualified property" is defined by Tax Code section 313.021(2) and 34 Tex. Admin. Code § 9.1051(16) and identified in the executed Chapter 313 agreement.

1.	. Total market value of all qualified property from all CAD property accounts subject to the 313 agreement		ı		1	8	4	3	3	1	0
	. Total value of all applicable exemptions for the qualified property included in item 1										
3.	. Total taxable value for school I&S tax purposes for the qualified property (Item 1 less Item 2) \$	I			1	8	4	3	3	1	0
	. Limitation amount on appraised value specified as qualified in the 313 agreement										
5.	. Total taxable value for school M&O tax purposes for the qualified property (lesser of item 3 or item 4)					4	0	0	0	0	0

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	7c.	If yes, how many qualifying jobs were created at the specified wage in the year covered by the report?		
8.	How r	nany qualifying jobs (employees of this entity and employees of a contractor with this entity) were based equalified property in the year covered by the report?	7	
		Of the qualifying job-holders last year, how many were employees of the approved applicant?	1	
		Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant?	6	
	8c.	If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs?	No	N/A
	SECTION	ON 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)		
Ol	COMPti	MPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application nu coller.texas.gov/economy/local/ch313/agreement-docs.php.	mber on the	website
N	OTE: Fo	r job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).		
Q	UALIF	YING JOBS		
1.	What i	s the number of new qualifying jobs the applicant committed to create in the year covered by this report?		
2.	Did the	e applicant request that the governing body waive the minimum qualifying job requirement, as provided under ode §313.025(f-1)?	Yes	No
	2a.	This section is not applicable to Senate Wind LLC.		
3.	Which	Tax Code s	§313.021(5)	(B)
	3a.	Attach calc		
4.	What i	s the minim		
5.	What is	s the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered report?		
6.	How mon the	any qualifying jobs (employees of this entity and employees of a contractor with this entity) were based qualified property in the year covered by the report?		
	6a.	Of the qualifying job-holders last year, how many were employees of the approved applicant?		
	6b.	Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant?		
		If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs?	No	N/A
7.	Do the	qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3) and TAC 9.1051(30)?	Yes	No
NO	N-QU	ALIFYING JOBS		
8.	What is	the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report?		
9.	What w	as the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report?\$	24	
10.	What is	the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051?\$		
MI	SCELL	ANEOUS		
11.	Did the	applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) ling the minimum qualifying job requirements?	Yes	No
	11a.	If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.		
12.	Are you qualifyi	part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the ng job requirements?	Yes	No
	12a.	If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.	d	

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Data Analysis and Transparency Form 50-772-A

E																																			

	NTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVE ERIOD OF THEIR AGREEMENT.	ERED BY THE REPORT IS AFTER T	HE QUALIFYING TIME
1.	What is the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this entity from the beginning of the qualified investment expended by this report?	qualifying time period through	Not Applicable
2.	Was any of the land classified as qualified investment?		Yes No
3.	Was any of the qualified Investment leased under a capitalized lease?		Yes No
4.	Was any of the qualified Investment leased under an operating lease?		Yes No
5.	Was any property not owned by the applicant part of the qualified investment? \dots		Yes No
	SECTION 7: Partial Interest		
1) and	HE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PAR or limitation agreements where there are multiple company entities that receive a part each business entity not having a full interest in the agreement should complete a set of investment information; and, 2) separately, the school district is required to complete soform a sum of the individual answers from reports submitted by each entity so that reement.	of the limitation provided by the agreeparate form for their proportionate shate an Annual Eligibility Report that pro	ement: hare of required employment ovides for each question in by Report reflecting the entire
	What was your limitation amount (or portion of original limitation amount) during the		Not Applicable
2.	Please describe your interest in the agreement and identify all the documents creati	ing that interest.	
		а У	
5	SECTION 8: Approval		
go	am the authorized representative for the Company submitting this Annual E vernment record as defined in Chapter 37 of the Texas Penal Code.The info the best of my knowledge and belief."	ligibility Report. I understand that ormation I am providing on this R	this Report is a eport is true and correct
	Joanne Atalay Print Name (Authorized Company Representative)	Senior Director, Asse	et Management
_	Signature (Authorized Company Representative)	6 14 2018	
	Shana Davis - Cummings Westlake LLC Print Name of Preparer (Person Who Completed the Form)	713-266-4456 Phone	



Franchise Tax Account Status

As of: 06/03/2018 15:33:11

This Page is Not Sufficient for Filings with the Secretary of State

SENATE WIND, LLC

Texas Taxpayer Number 32038287523

PO BOX 289 WINDSOR LOCKS, CT 06096-Mailing Address 0289

Right to Transact Business in

State of Formation DE

Effective SOS Registration Date 11/04/2008

Texas SOS File Number 0801048138

Registered Agent Name CTCORPORATION SYSTEM

Registered Office Street Address 1999 BRYAN ST., STE. 900 DALLAS, TX 75201

2008 Manufacturing Wages by Council of Government Region Wages for All Occupations

	Hourly	Annual
COG		
Texas	\$20.61	\$42,872
1. Panhandle Regional Planning Commission		
2. South Plains Association of Governments	\$14.81	\$30,799
3. NORTEX Regional Planning Commission	\$17.78	\$36,982
4. North Central Texas Council of Governments	\$22.60	\$47,011
5. Ark-Tex Council of Governments	\$15.50	\$32,239
6. East Texas Council of Governments	\$16.07	\$33,431
7. West Central Texas Council of Governments	\$16.30	\$33,904
8. Rio Grande Council of Governments	\$14.93	\$31,048 \ $110\% \times $36,982 =$
9. Permian Basin Regional Planning	\$17.51	\$36,422 \$40,680
Commission		
10. Concho Valley Council of Governments	\$14.07	\$29,274
11. Heart of Texas Council of Governments	\$17.19	\$35,749
12. Capital Area Council of Governments	\$24.50	\$50,969
13. Brazos Valley Council of Governments	\$14.93	\$31,052
14. Deep East Texas Council of Governments	\$15.42	\$32,066
15. South East Texas Regional Planning	\$24.60	\$51,161
Commission		
16. Houston-Galveston Area Council	\$21.80	\$45,353
17. Golden Crescent Regional Planning	\$18.72	\$38,932
Commission		
18. Alamo Area Council of Governments	\$16.50	\$34,330
19. South Texas Development Council	\$13.76	\$28,631
20. Coastal Bend Council of Governments	\$22.61	\$47,037
21. Lower Rio Grande Valley Development	\$13.05	\$27,145
Council		
22. Texoma Council of Governments	\$17.99	\$37,415
23. Central Texas Council of Governments	\$16.47	\$34,255
24. Middle Rio Grande Development Council	\$13.85	\$28,810

Source: Texas Occupational Employment and Wages

Data published: 9 June 2009

Data published annually, next update will be June 2010.

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.